



mytrah Energy Limited
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www.mytrah.com

13 July 2016

Shareholder Communications

Dear Shareholder

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000.

At the Annual General Meeting of the Company held on 15 June 2016, in accordance with the requirements of The Companies (Guernsey) Law, 2008, the shareholders of Mytrah Energy Limited ("the Company") passed a resolution authorising the Company to send or supply the Company's annual report and accounts together with the Report of the Directors and Report of the Auditor (if any) (the "Report and Accounts") by making them available on its website or by other electronic means.

Increased use of electronic communications will deliver savings to the Company in terms of administration, printing and postage costs, as well as speeding up the provision of information to shareholders. The reduced use of paper will also have environmental benefits.

Under the AIM rules we are required to ask you individually to confirm your agreement to the Company sending or supplying the Report and Accounts to you as a member of the Company via www.mytrah.com (the "Website").

If we do not receive a response from you by 10 August 2016 (being 28 days after the date of this letter), then you will be taken to have agreed that the Company may send or supply the Report and Accounts to you via the Website on and after 1 January 2017. Shareholders receiving the Report and Accounts via the Website will still be notified by post or e-mail as the case may be when the Report and Accounts become available.

Therefore, if you agree to the Company sending or supplying the Report and Accounts to you via the Website but receive notification by post, you need take no further action.

Should you wish us to communicate with you by e-mail rather than post please provide your e-mail address at option 1 and return the form to the Company Secretary.

If you would prefer to continue to receive the Reports and Accounts in paper form rather than via the Website, you will need to let us know by completing option 3 in the shareholder communications election form ("the form") enclosed with this letter and returning it to the Company Secretary.



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When we notify you of the Report and Accounts being made available on the Website we will provide you with:

- The address of the Website.
- The place on the Website where the Report and Accounts may be accessed.
- Details of how to access the Report and Accounts.

Should you subsequently wish to receive the Report and Accounts in hard copy you can do so at any time by contacting the Company Secretary, Mytrah Energy Limited, Ground Floor, Dorey Court, Admiral Park, St Peter Port, Guernsey, GY1 2HT.

Notwithstanding any of the above, the Company may, at its sole and absolute discretion, send the Report and Accounts in hard copy form.

Yours sincerely


Director
Mytrah Energy Limited